

ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫਤਹ ॥



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
Punjab & Sind Bank
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

ਪੀ.ਐਸ.ਬੀ. (ਭਾਰਤ ਸਰਕਾਰ ਦਾ ਉਪਕਰਮ/A Govt. of India Undertaking)

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ਪ੍ਰ.ਕਾ. ਲੇਖਾ ਏਵੰ ਲੇਖਾ ਪਰਿਕਸ਼ਾ ਵਿਭਾਗ
"ਸ਼ੇਅਰ ਕੱਖ" ਬੈਂਕ ਹਾਊਸ, ਪ੍ਰਥਮ ਤਲ,
21, ਰਾਜੇਨ੍ਦਰ ਪਲੇਸ, ਨਵੀਂ ਦਿੱਲੀ-110008
H.O. Account & Audit Department
"SHARES CELL" Bank House, 1st Floor
21, Rajendra Place, New Delhi-110008

ਸੰਦਰ්ਭ/Ref. No.

ਦਿਨਾਂਕ/Dated:

Ref: PSB/HO/Shares Cell/ /2017-18

April 28, 2017

To,

National Stock Exchange of India Ltd., Exchange Plaza, C – 1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. SYMBOL: PSB SERIES: EQ	Bombay Stock Exchange Limited, Department of Corporate Services, 25 th floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP ID : PSB SCRIP CODE : 533295
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Dear Sir,

Reg: Proposed bidding for Basel-III Compliant AT-1 Bonds on EBP of NSE.

This is further to our communication dated 29.03.2017 regarding raising of Basel III Compliant AT-1 Bonds up to Rs.1000 Crore and Basel III Compliant Tier II Bonds up to Rs.500 Crore during the Financial year 2017-18 through private placement, in one or more tranches.

This is to inform that proposed Basel III AT-1 Bonds upto Rs.1,000 crore have been rated as A+(Stable) by CARE and A+ (hyb) (Stable) by ICRA.

The bids for issue of AT-1 bonds shall be invited through Electronic Biding Platform (EBP) of National Stock Exchange of India Ltd. (NSE) on 02.05.2017.

We request you to take a note of the above.

Yours faithfully,

[Ajit Singh Ahuja]
Company Secretary

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