पी एस.बी. (भारत सरकार का उपक्रम/A Govt. of India Undertaking)

प्र. का. लेखा एवं लेखा परीक्षा विभाग "शेयर कक्ष", बैंक हाऊस, प्रथम तल, 21, राजेन्द्रा प्लेस, नई दिल्ली–110 008 H.O. Accounts & Audit Department "Shares Cell", Bank House, 1st Floor, 21, Rajendra Place, New Delhi - 110008

Phone: 011-25782926, 25812922, 25817353, 25728930, Email:complianceofficer@psb.co.in

संदर्भ:....

दिनांक /Dated:....

Ref: PSB/HO/Shares Cell/

/2020-21

April 07, 2020

To,

Bombay Stock Exchange Limited, Department of Corporate Services, 25th floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort,

Mumbai - 400 001. SCRIP ID: PSB

SCRIP CODE: 533295

National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block -G,

Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

SYMBOL: PSB SERIES: EQ

Dear Sir.

Audit Deptt. Shares Cell)

Reg: Information disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	Punjab & Sind Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
m) = 1 5 5 5 5 5 5 5 5 5 5 5 5 5 5	483324032 Nil	80.28%	80.28%
 c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each 	Nil Nil		
category) e) Total (a+b+c+d)	483324032	80.28%	80.28%

	Details of acquisition/sale				
b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer	NA -			
	Total (a+b+c+/-d) er the acquisition/sale, holding of:	98993710			
a) b) c) d)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d)	(4	83.06%	83.06%	
Mode of public itransfer	of acquisition / sale (e.g. open market / off-market / issue / rights issue / preferential allotment / inter-se etc).	Issue of Equit Government	y shares on pref of India	rential basis to	
	acquisition / sale of shares / VR or date of receipt of on of allotment of shares, whichever is applicable	22.11.2019			
	share capital / total voting capital of the TC before the uisition / sale	602059386 Equity Shares of Rs.10 each			
	share capital/ total voting capital of the TC after the uisition / sale	701053096 Equity Shares of Rs.10 each			
Total di acquisit	luted share/voting capital of the TC after the said ion	701053096 Equity Shares of Rs.10 each			

Yours faithfully,

Authorized Signatory