

ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫਤਹ ॥



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
Punjab & Sind Bank
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

ਪੀ.ਐਸ.ਬੀ. (ਭਾਰਤ ਸਰਕਾਰ ਦਾ ਉਪਕਰਮ/A Govt. of India Undertaking)

Phone: 011-25782926, 25812922, Email: complianceofficer@psb.co.in

ਪ੍ਰ.ਕਾ. ਲੇਖਾ ਏਵੰ ਲੇਖਾ ਪਰਿਕਸ਼ਾ ਵਿਭਾਗ
"ਸ਼ੇਅਰ ਕਲੱਬ" ਬੈਂਕ ਹਾਊਸ, ਪ੍ਰਥਮ ਤਲ,
21, ਰਾਜੇਂਦਰ ਪਲੇਸ, ਨਵੀਂ ਦਿੱਲੀ-110008
H.O. Account & Audit Department
"SHARES CELL" Bank House, 1st Floor
21, Rajendra Place, New Delhi- 110008

ਸੰਦਰਭ/Ref. No.

Ref: PSB/HO/Shares Cell/ 12 /2022-23

ਦਿਨਾਂਕ /Dated:
April 13, 2022

To,

National Stock Exchange of India Ltd.,
Exchange Plaza, C – 1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
SYMBOL: PSB SERIES: EQ

Dear Sir,

SUB: Basel III Compliant AT-1 Bond Series I – 10.90% - ISIN INE608A08025 – Notice for Exercising Call Option / Record Date / Payment Date

We advise that our Basel III Compliant AT-1 Bond Series- I aggregating Rs.1000 Cr. (10.90%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd, for trading under Debt Market segment.

In this regard, we notify as under pursuant to the compliance of SEBI (LODR) Regulations, 2015:-

a) Notice for exercising Call Option under Regulation 51 (2) read with Schedule III (Part B):-

The Bank has decided to exercise call option on the completion of period of 5 years from the deemed date of allotment i. e. 08-05-2017 in terms of relevant Information Memorandum (IM), for which Bank has received required permission from RBI today. The Call option exercising date is 07-05-2022 (08-05-2022 being holiday)

b) Notice for Record date under Regulation 60(2):-

The Record Date fixed for the purpose is 22-04-2022 (23-04-2022 being holiday).

c) Notice for Payment under Regulation 50(1):-

The Date of Redemption payment along with interest due to exercise of call option will be 07-05-2022

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,

Saket Mehrotra
Company Secretary

c) Notice for Payment under Regulation 50(1):-

The Date of Redemption payment along with interest due to exercise of call option will be 07-05-2022

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

Yours faithfully,