

ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫਤਹ ॥



ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ  
Punjab & Sind Bank  
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ

ਪੀ.ਐਸ.ਬੀ. (ਸਾਰਣ ਸਰਕਾਰ ਕਾ ਉਪਕ੍ਰਮ/A Govt. of India Undertaking)

Phone: 011-25782926, 25812922, Email: complianceofficer@psb.co.in

ਪ੍ਰ.ਕਾ. ਲੇਖਾ ਏਵੰ ਲੇਖਾ ਪਰਿਕਸ਼ਾ ਵਿਭਾਗ  
"ਸ਼ੇਅਰ ਕਲੱਬ" ਬੈਂਕ ਹਾਊਸ, ਪ੍ਰਥਮ ਤਲ,  
21, ਰਾਜੇਂਦਰ ਪਲੇਸ, ਨਵੀਂ ਦਿਲਲੀ-110008  
H.O. Account & Audit Department  
"SHARES CELL" Bank House, 1st Floor  
21, Rajendra Place, New Delhi- 110008

ਸੰਦਰਭ /Ref. No.

Ref: PSB/HO/Shares Cell/4/2022-23

ਦਿਨਾਂਕ /Dated: .....  
April 6, 2022

To,

|  |  |
|--|--|
| BSE Limited,<br>Department of Corporate Services,<br>25 <sup>th</sup> floor, Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai – 400 001.<br>SCRIP ID : PSB<br>SCRIP CODE : 533295 | National Stock Exchange of India Ltd.,<br>Exchange Plaza, C – 1, Block – G,<br>Bandra Kurla Complex, Bandra (East),<br>Mumbai – 400 051.<br>SYMBOL: PSB SERIES: EQ |
|--|--|


Dear Sir,

Reg: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to the allotment of 2725118483 equity shares to Government of India.

We request you to take note of the above.

Yours faithfully,

  
[Saket Mehrotra]  
Company Secretary



**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part – A – Details of Acquisition**

|  |   |   |  |
|--|---|---|--|
| Name of the Target Company (TC)  | Punjab & Sind Bank                          |   |  |
| Names (s) of the acquirer and the Persons Acting in Concert (PAC) with the acquirer  | Government of India<br>(President of India) |   |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Promoter                                    |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   |   |   |  |
| Details of the acquisition as follows  | Number                                      | % w.r.t. total share / voting capital wherever applicable (*) | % w.r.t. total diluted share / voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |   |   |  |
| a) Shares carrying voting rights   | 3933932610                                  | 97.07%  | 97.07%   |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking/ others)  | 0   | 0   | 0  |
| c) Voting rights (VR) otherwise than by equity shares  | 0   | 0   | 0  |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)         | 0   | 0   | 0  |
| e) Total (a+b+c+d)   | 3933932610                                  | 97.07%  | 97.07%   |
| <b>Details of acquisition</b>  |   |   |  |
| a) Shares carrying voting rights acquired  | 2725118483                                  | 1.18%   | 1.18%  |
| b) VRs acquired otherwise than by equity shares  | 0   | 0   | 0  |
| c) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0   | 0   | 0  |
| d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking/ others)  | 0   | 0   | 0  |
| e) Total (a+b+c+/-d)   | 2725118483                                  | 1.18%   | 1.18%  |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>  |   |   |  |



|  |  |        |        |
|--|--|--------|--------|
| a) Shares carrying voting rights   | 6659051093   | 98.25% | 98.25% |
| b) VRs otherwise than by equity shares   | 0  | 0      | 0      |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition     | 0  | 0      | 0      |
| d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking/ others)  | 0  | 0      | 0      |
| e) Total (a+b+c+d)   | 6659051093   | 98.25% | 98.25% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  | Preferential Allotment   |        |        |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc   | Equity Shares ranking pari-passu with existing equity shares of the TC |        |        |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC | 31.03.2022   |        |        |
| Equity share capital / total voting capital of the TC before the said acquisition  | Rs.40526679640   |        |        |
| Equity share capital/ total voting capital of the TC after the said acquisition  | Rs.67777864470   |        |        |
| Total diluted share/voting capital of the TC after the said acquisition  | Rs.67777864470   |        |        |

