

प्र. का. लेखा एवं लेखा परीक्षा विभाग "शेयर कक्ष", बैंक हाऊस, प्रथम तल, 21, राजेन्द्रा प्लेस, नई दिल्ली-110 008 **H.O. Accounts & Audit Department** "Shares Cell", Bank House, 1st Floor, 21, Rajendra Place, New Delhi - 110008

Phone: 011-25782926, 25812922, 25817353, 25728930. Email:complianceofficer@psb.co.in

सदभ	:	 																

दिनांक /Dated:.

Ref: PSB/HO/Shares Cell/

/2021-22

April 05, 2021

To,

Bombay Stock Exchange Limited, **Department of Corporate Services,** 25th floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort.

Mumbai - 400 001. **SCRIP ID: PSB**

SCRIP CODE : 533295

National Stock Exchange of India Ltd., Exchange Plaza, C - 1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

SYMBOL: PSB SERIES: EQ

Dear Sir,

Reg: Information disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	Punjab & Sind Bank								
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India Yes NSE & BSE								
Whether the acquirer belongs to Promoter/Promoter group									
Name(s) of the Stock Exchange(s) where the shares of TC are Listed									
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/votin g capital wherever	% w.r.t. total diluted share/voting capital of the TC (**)						
Before the acquisition under consideration, holding of:									
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	582317742 Nil	83.06%	83.06%						
 c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each 	Nil Nil								
category) e) Total (a+b+c+d)	582317742	83.06%	83.06%						

	Details of acquisition/sale							
	Shares carrying voting rights acquired/sold	3351614868						
	VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying							
	voting rights in the TC (specify holding in each category) acquired/sold							
d) e)	Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	NA 3351614868						
Aft	er the acquisition/sale, holding of:			- America III				
c)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument	3933632610 Nil Nil Nil	97.07%	97.07%				
e)	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d)	3933932610	97.07%	.97.07%				
	of acquisition / sale (e.g. open market / off-market / issue / rights issue / preferential allotment / inter-se etc).	Issue of Equity Government of		erential basis to				
	acquisition / sale of shares / VR or date of receipt of on of allotment of shares, whichever is applicable	25.03.2021		1				
	hare capital / total voting capital of the TC before the uisition / sale	701053096 Equ	ity Shares of Rs	:.10 each				
	share capital/ total voting capital of the TC after the uisition / sale	4052667964 Eq	uity Shares of F	Rs.10 each				
Total dil	uteu share voting capital of the TC after the said	4052667964 Equity Shares of Rs.10 each						

Yours faithfully,

Saket Mehrotra Company Secretary

H.O. Accounts & Andit Deptt. (Singres Cell)

- Partition