

Expression of Interest

On ARCs/Permitted Transferee's Letter Head

Letter No.

Date:

The Deputy General Manager
Punjab & Sind Bank
HO Law & Recovery Dept.
Corporate Office, Block -3,
1st Floor, NBCC East Kidwai Nagar,
Delhi– 110023
E-mail: g.sirinivas@psb.co.in ; ho.lr@psb.co.in

Dear Sir,

Sub: Transfer of Stressed Loan Exposure (s) – M/s Valley Iron & Steel Co. Ltd.

We refer to Punjab & Sind Bank advertisement on website/e-mail dated 20.12.2024 on transfer of Stressed Loan Exposure of M/s Valley Iron & Steel Co. Ltd. We are interested and hereby confirm our intention to proceed with due diligence being set up by physically visiting your Nodal Centre.

We confirm that:

We are eligible and have the financial capacity to conclude the purchase of loan exposure (s) which has been showcased as per the said date in accordance with the applicable laws and regulations of India.

In undertaking this Transaction, we have no conflict of interest with and are not related, directly or indirectly, to Punjab & Sind Bank. We have already executed NDA in month of _____ and the same stands valid till _____ (copy of NDA enclosed).

Resolution of Board of Directors/Power of Attorney (POA) duly supported by the Board Resolution authorizing the signatories for submission of EOI is enclosed.

Details of the Contact person/ Authorised signatory with address, contact nos. and Email ID are as under:

Name of Person	Designation	Contact Details	Email Ids

Kindly arrange to send copy of Preliminary Information Memorandum (PIM) on the above-mentioned email Ids. We shall be in touch with the concerned official as mentioned in the web-notice for due-diligence.

With regards,

<Authorised Signatory>