

# PLAN YOUR RETIREMENT WITH GUARANTEED<sup>1</sup> LIFELONG INCOME



**TAX FREE<sup>2</sup>**  
**GUARANTEED**  
**INCOME**

Bajaj Allianz Life  
**ASSURED WEALTH GOAL**

**LIFELONG INCOME**

A Non linked, Non Participating, Individual, Life Insurance Savings Plan



## KEY ADVANTAGES



Get regular guaranteed<sup>1</sup> payouts till age of 99 years



Return of Premiums (ROP) at the end of Income Period



Life cover throughout the policy Term



Option to Defer Income payouts



Choice of Income payout date



Tax Benefits<sup>2</sup>



## MATURITY BENEFIT

On maturity, you will receive sum of all premiums paid, plus Last regular guaranteed payout

<sup>1</sup>Conditions Apply – The Guaranteed benefits are dependent on policy term, premium payment term availed along with other variable factors. For more details please refer to sales brochure.

<sup>2</sup>Tax benefits as per prevailing Income tax laws shall apply. Please check with your tax consultant for eligibility.

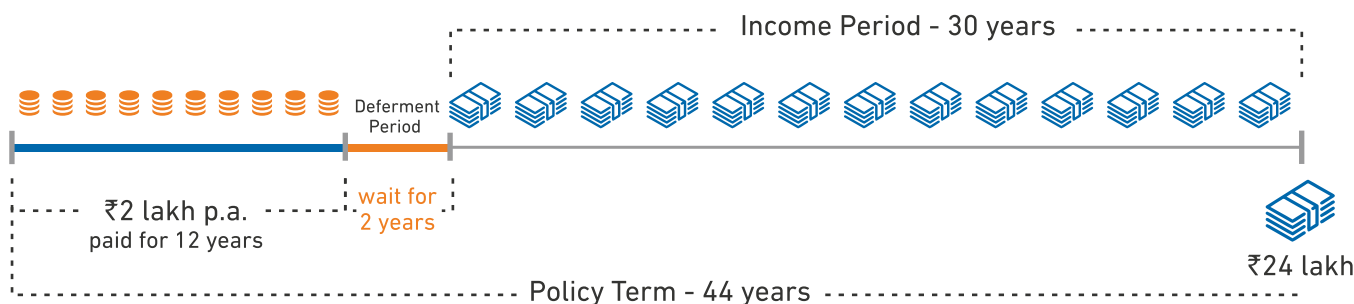
## SAMPLE ILLUSTRATION

Ram is a 55 year old Professor and he will retire at age of 67 years. Post his retirement, he needs a guaranteed regular flow of income to take care of daily requirements of himself and his wife.

He invests in Bajaj Allianz Life Assured Wealth Goal- Lifelong Income by paying ₹2 lakh p.a. for 12 years.

Premium Payment Term 12 | Policy Term 44 | Income Period of 30 years | Deferment 2 years

You Pay	You Get
₹2 lakh p.a. for 12 years	Income of ₹2,96,500 p.a. from 15 <sup>th</sup> Policy year for 30 years + ₹24 lakh as ROP at the end of income period



Total Premium	4.71 Times <sup>3</sup>	Total Benefit
₹24,00,000		₹1,12,95,000

Note-  
 The above illustration is assuming the Life Assured is alive till the end of the policy term. The Income payouts will be paid in arrears as per chosen payout frequency. For above illustration, the Sum Assured on Death at inception will be ₹20,90,000. | Auto pay opted  
<sup>3</sup>The 4.71 times of total premium paid is pertaining only to the above illustration.  
 The premium mentioned above are exclusive of any extra premium loading and Goods & Service Tax/any other applicable tax levied, subject to changes in tax laws. For any queries please refer to Sales Literature/Benefit Illustration.

## DEATH BENEFIT

You will have life cover throughout the Policy term. On Death of the life assured during the policy term, the benefit shall be payable to the nominee in equated monthly instalments for a period of 5 years.

The Death benefit will be higher of—

- a. Sum Assured on Death<sup>#</sup>, or
- b. 105% of total premiums<sup>4</sup> paid as on date of death, or
- c. The prevailing surrender value.

The nominee will have an option to receive the future instalments as a Lumpsum, which shall be the present value of future instalments at a discounted rate.

<sup>#</sup>Sum Assured on Death is higher of the Sum Assured or 10 times of Single/ Annualised Premium.  
<sup>4</sup>The premium mentioned above are exclusive of any extra premium loading and Goods & Service Tax/any other applicable tax levied, subject to changes in tax laws.

1800 209 4040

### Bajaj Allianz Life Insurance Co. Ltd.

**Risk Factors and Warning Statements:** Bajaj Allianz Life Insurance Company Limited and Bajaj Allianz Life Assured Wealth Goal are the names of the company and the product respectively and do not in any way indicate the quality of the product and its future prospects or returns. For more details on risk factors, terms and conditions please read sales brochure & policy document (available on www.bajajallianzlife.com) carefully before concluding a sale. Bajaj Allianz Life Assured Wealth Goal is A Non linked, Non Participating, Individual, Life Insurance Savings Plan. Regd. Office Address: Bajaj Allianz House, Airport Road, Yerawada, Pune - 411006, Reg. No.: 116, CIN : U66010PN2001PLC015959, Call us on toll free No.: 1800 209 7272, Mail us : customercare@bajajallianz.co.in, Fax No: 02066026789, Bajaj Allianz Life Assured Wealth Goal (UIN: 116N170V06), The Logo of Bajaj Allianz Life Insurance Co. Ltd. is provided on the basis of license given by Bajaj Finserv Ltd. to use its "Bajaj" Logo and Allianz SE to use its "Allianz" logo. All charges/ taxes, as applicable, will be borne by the Policyholder.

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